

Craft a vision for the future

Empowerment Advisors

Divorce is an opportunity to create new goals and priorities. Ask questions that focus on what truly matters, deepen understanding, and improve financial decision making.

5
simple
questions

What do you want to accomplish in your **life**?

- What are your short-, medium- and long-term goals?
- What tradeoffs are you willing to make?
- How do you define financial success?

Who are the **people** that matter most to you?

- Who do you take care of financially?
- What more do you want to do for them?
- Are they financially prepared for the future?

What do you want your **legacy** to be?

- How do you want to make a difference?
- What portion of your wealth do you want to pass on?
- What causes do you care most about?

What are your main **concerns**?

- Do you have enough wealth to achieve your goals?
- How do you decide between spending, borrowing, saving and investing?
- How do you manage financial risk and uncertainty?

How do you **plan** to achieve your life's vision?

- Who do you turn to for financial advice?
- Do you have a financial plan?
- How do you track progress?

Empowerment Advisors

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